IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
W.R. GRACE & CO., et. al.,)	Case No. 01-01139 (JKF)
)	Jointly Administered
)	Re: Docket Nos. 20872, 22021
)	Hearing: June 22, 2009
Debtors.	j	<u>-</u>

NOTICE OF FILING AND SERVICE OF DEBTORS' CHART SUMMARIZING FINAL OBECTIONS TO ITS FIRST AMENDED JOINT PLAN OF REORGANIZATION

Please take notice that in conjunction with the Phase I Confirmation Hearing on the First Amended Joint Plan of Reorganization, set to commence on June 22, 2009, the Debtors are hereby filing and serving the attached chart summarizing the final objections filed to its First Amended Joint Plan of Reorganization. The Debtors reserve the right to supplement and amend this chart in conjunction with both Phase I and Phase II of the confirmation hearings.

Wilmington, Delaware Dated: June 15, 2009

Respectfully submitted,

KIRKLAND & ELLIS LLP

Theodore L. Freedman
David M. Bernick, P.C.
Deanna Boll
Citigroup Center
153 East 53rd Street
New York, New York 10022-4611
Telephone: (212) 446-4800

Barbara Harding 655 Fifteenth Street NW Washington, DC 20002 Telephone: (202) 879-5000 Facsimile: (202) 879-5300

Facsimile: (212) 446-4900

and

THE LAW OFFICES OF JANET S. BAER P.C.

Janet S. Baer, P. C. 70 West Madison Street, Suite 2100 Chicago, IL 60602 Telephone: (312) 641-2162

and

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill
Laura Davis Jones (Bar No. 2436)
James E. O'Neill (Bar No. 4042)
Kathleen P. Makowski (Bar No. 3648)
Timothy P. Cairns (Bar No. 4228)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899-8705

(Courier 19801) Telephone: (302) 652-4100

Facsimile: (302) 652-4400

Co-Counsel for the Debtors and Debtors in Possession